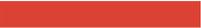


South Africa-UK PACT: Climate strategy and clean energy



Market Engagement Webinar

5 September 2024

Agenda

- 01** 12.30 (SAST)
Welcome and introduction to UK PACT
- 02** 12.45
South Africa-UK PACT – Call for Proposals
- 03** 13.15
Application process and requirements
- 04** 13.35
Q&A  A black square icon with a white question mark inside a speech bubble, with the text 'Q&A' below it.
- 05** 13.55
Wrap-up and next steps

01

Welcoming remarks

Adam Bye

*Deputy High Commissioner, British
High Commission Pretoria*

Introduction to UK PACT

Harriet Wright

*Africa Team Leader, UK PACT
Energy, Climate and Environment
Directorate*

UK PACT: Partnering for Accelerated Climate Transitions

UK PACT (Partnering for Accelerated Climate Transitions) is a unique capacity-building programme.

The programme is jointly governed and funded by the UK Government's **Foreign, Commonwealth and Development Office (FCDO)** and the **Department for Energy Security and Net Zero (DESNZ)** through the **UK's International Climate Finance**

UK PACT works in partnership with countries with high emissions reduction potential to support them to implement and increase their ambitions for tackling climate change

UK PACT: Partnering for Accelerated Climate Transitions

UK PACT delivers impact through a combination of **grant funding for longer term capacity-building projects** and the **rapid mobilisation of short-term expertise for expert deployment opportunities**.

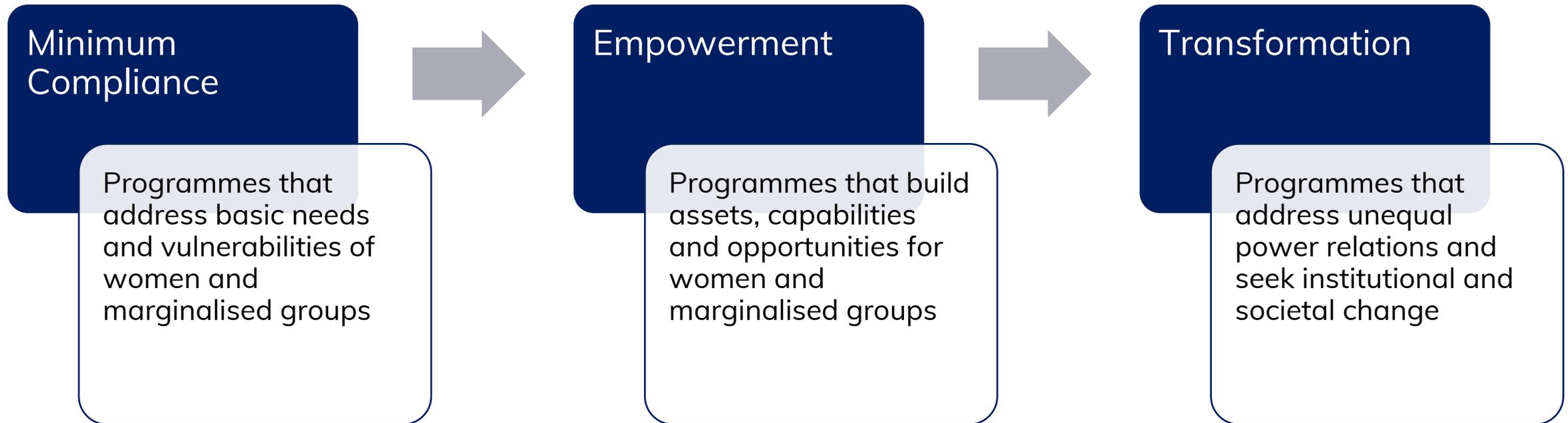
Capacity building activities must be delivered according to the key principles of effective technical assistance:



Supporting an inclusive transition

Gender Equality, Disability and Social Inclusion (GEDSI)

UK PACT seeks to increase ambition on **inclusion** and **gender equality** and shift the approach from minimum compliance towards empowerment and transformation

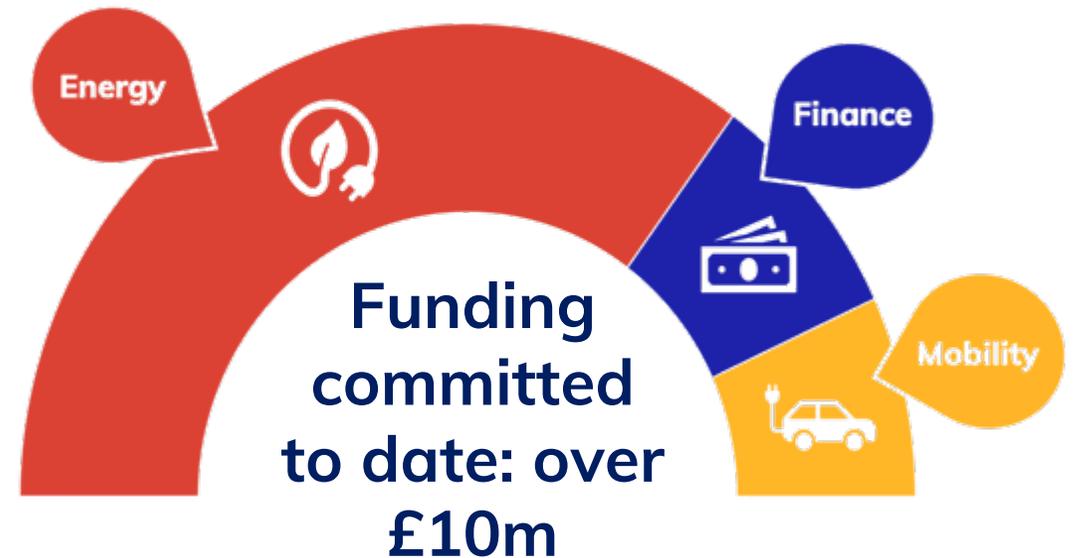


To achieve these objectives, GEDSI considerations are mainstreamed across the programme and built into its outputs accordingly

South Africa-UK PACT Country Programme

UK PACT has been partnering with South Africa since June 2020 to support the acceleration of the just transition and a low-carbon economic recovery after the COVID-19 pandemic.

To date, UK PACT projects in South Africa have helped to drive the just transition through technical assistance for increased renewable energy uptake, sustainable transport, and green finance initiatives.



South Africa-UK PACT Country Programme

UK PACT forms a key part of the UK's technical assistance offer under the Just Energy Transition Partnership (JETP).

This agreement was announced at COP26, in which the UK, alongside France, Germany, the European Union and the United States pledged US\$8.5 billion to support the Government of South Africa's plans on climate action and energy transition.



02

South Africa-UK PACT

Call for Proposals



Nikki Funke

Country Lead, UK PACT South Africa

UK in South Africa: building capacity for a just transition

- As a demand-led programme, the South Africa-UK PACT Country Fund aims to align its support with the Government of South Africa's existing plans and policies.
- We have identified key government departments responsible for the delivery of critical components of a just transition, who will be the key counterparts for technical assistance and capacity building activities.

Following engagement with the South African Government, UK PACT is launching a call for proposals in for projects across two thematic areas:

- **Climate strategy and policy**
- **Clean energy**

We are asking for proposals across three areas of support

1

Climate strategy and policy – Updating the National Employment Vulnerability Assessment (NEVA) and developing a dynamic online platform

2

Climate strategy and policy – Developing scenarios for climate-informed economic pathways through stakeholder dialogues (*Translating and socialising outputs from detailed modelling of net zero CO₂ emission pathways for South Africa, previously funded by UK PACT*)

3

Clean energy – Conducting a comprehensive feasibility study for an integrated waste to energy complex in eThekweni

Project 1

Key government counterpart: Department of Forestry, Fisheries and the Environment (DFFE)

1

Climate strategy and policy – Updating the National Employment Vulnerability Assessment (NEVA) and developing a dynamic online platform.

The primary objectives of the project are to update the NEVA based on recent data sets and to establish an online dynamic platform to inform use cases for the NEVA and Sector Jobs Resilience Plans (SJRPs).

Key activities will include:

- Updating the South Africa's 2nd NEVA report for the period 2025 to 2029, informed by the latest data, trends and value chain analysis, Gender, Equality, Disability and Social Inclusion (GEDSI) considerations, as well as updated climate change indicators and relevant regulatory frameworks.
- Translating the NEVA into a dynamic online platform and dashboard with the ability to track vulnerability indicators to enable real time decision-making. The NEVA platform will integrate with other national, government, and opensource climate and socio-economic platforms and databases to enable its systematic tracking and updating with regards to job gains and losses across the five value chains of the SJRPs.

Project 2

Key government counterpart: The Presidential Climate Commission (PCC)

2

Climate strategy and policy – Developing scenarios for climate-informed economic pathways through stakeholder dialogues

This will involve translating and socialising outputs from detailed modelling of net zero CO₂ emission pathways for South Africa, previously funded by UK PACT.

Key activities will include:

- Developing a set of accessible engagement tools and communication materials based on technical and academic studies.
- Conducting a series of engagements and dialogues with different social partners, mapping the range of perspectives on economic development needs and pathways through a set of mutually agreed scenarios, and addressing stakeholder concerns and feedback.
- Enhancing the capacity and knowledge of various audiences in relation to GHG emissions pathways and the implications for climate-informed economic development.
- Developing potential pathways and no-regret actions to be tabled with key departments and leaders.

Project 3

Key government counterpart: eThekweni Metropolitan Municipality

3

Clean energy – Conducting a comprehensive feasibility study for an integrated waste to energy complex in eThekweni

The study will optimise for commercial, environmental, and socio-economic outcomes; develop a business case for the intervention; and position the project for funding and implementation.

Key activities will include:

- Conducting initial assessments and preliminary technical designs, including advising on technology, technical capacity and performance potential, lifetime operating considerations, waste management, and skills requirements
- Developing a business case for the complex, including key financial projections, revenue and regulatory models, procurement modalities, and structuring options.
- Evaluating environmental, socio-economic, and lifecycle risks and opportunities.

GEDSI opportunities across the projects

Clean energy

- Women represent a significant proportion of energy consumers as primary users and managers of energy in the household. Consulting with different groups of to develop a focused baseline assessment could enable a GEDSI-sensitive response to realise potential demand and reach new customers (e.g., clean cooking using green fuels).
- Identifying value chain opportunities (e.g., waste collection and sortation) and removing barriers faced by small businesses and marginalised groups.
- Promoting skills development opportunities to secure the futures of individuals and businesses in shrinking value chains.
- Facilitating increased engagement of women, youth, poor households, people with disabilities, those historically disadvantaged and other marginalised groups in decision-making, public consultation, and participatory planning.
- Enhanced needs assessments to better understand energy and employment needs and opportunities.

Climate strategy and policy

- Communications materials should be accessible for a diverse audience, including people with disabilities, to effectively share information and combat misinformation.
- To capture diverse stakeholder perspectives, engagement materials should meet the needs of a diverse audience.
- To identify inclusive recommendations and actions, a wide range of stakeholders need to be meaningfully engaged, including women's rights organisations, LGBTQI+ organisations, organisations of people with disabilities, and youth groups.
- Systematically taking into account the differentiated needs, knowledge, experiences, and priorities of women, youth, historically disadvantaged, and other marginalised groups in all project activities, can contribute to improved evidence and policymaking.

03

Application process and requirements

Sarah Corry

South Africa-UK PACT, Palladium

The upcoming Call for Proposals

- Projects will be selected through a **one-stage open and competitive call for proposals**
- The duration of each project will be **up to 24 months** (with a possibility for longer projects)
- Grants of up to **£ 500,000 per project per financial year (Apr-Mar)** will be awarded to successful applicants
- All projects must be delivered on a **not-for-profit** basis. Eligible costs will include:
 - Consultancy and/or staff time required to deliver activities
 - Reasonable travel and subsistence costs for receipted actual expenditures only
 - Other costs directly related to activities and outputs (workshops, seminars, production of reports, translation etc.)
 - As of 2024, for-profit organisations are welcome to apply
- **We cannot award funding for tangible assets or capex e.g. cars, machinery, solar panels.**

How to respond to the thematic areas

- Proposals must provide a comprehensive solution for at least one of the stated projects
- You can apply to multiple projects, but cannot apply more than once to the same project
- Projects cannot be combined
- Each proposal will be assessed independently
- Proposals should demonstrate what outcomes they will achieve within one year (even those that are planned for longer)

Organisation eligibility

- ✓ Think tanks, academic institutions, NGOs, private companies, professional associations or similar organisations that have the knowledge, skills and experience to deliver technical assistance projects relating to one of the thematic areas outlined.
- ✓ As of 2024, organisations operated on a for-profit basis can participate as a partner, both within a consortium or as the lead implementing partner of a proposal; however, projects must be delivered on a not-for-profit basis.
- ✓ Experience in delivering similar projects.
- ✓ Projects may require multiple expertise – we encourage consortia of organisations to coordinate to deliver projects. We will facilitate consortium-building through a post-event survey.
- ✓ Locally led consortia are encouraged, and we encourage that all consortia have at least one local partner.
- ✓ Government agencies and/or departments are not eligible to apply either as a lead organisation, or as a partner organisation within a consortium.



Eligibility checker

Want to check if your project is eligible for PACT funding in general, by reading our

Q. Is your project aligned with at least one of the

YES

NO

Q. Is the value of your project up to £500,000 p

YES

NO

Q. Is your organisation eligible to apply for UK

YES

NO

Q. Are your project activities and costs eligible?
Please note: we cannot award funding for infra-
overheads.

YES

NO

UK PACT Selection criteria

Selection criteria will focus on grant project design and potential impact, project and financial management and GEDSI

There will be a strong emphasis on:

- The extent to which projects respond to the objectives outlined in the Terms of Reference
- The degree to which projects fit within the overall UK PACT Theory of Change
- The extent to which gender equality, disability and social inclusion have been given priority within the project plan and outputs - this includes consideration of South Africa's equity goals and frameworks (B-BBEE)
- The plans for managing the project, including confidence that evidence of outputs achieved and progress reporting will be delivered on schedule
- The plans for ensuring value for money

Indicative process and timeline

One stage process for the selection of projects



Results monitoring and case studies

- Proposals will include the submission of a **Theory of Change** describing proposed project outputs and their expected impact
- The outputs proposed by projects should be aligned with the 4 output types in the UK PACT Theory of Change (ToC)
- Projects will be encouraged to identify opportunities for developing case studies
- Further guidance on UK PACT's programme level MEL framework is available in our **Applicant Handbook**

UK PACT Outputs

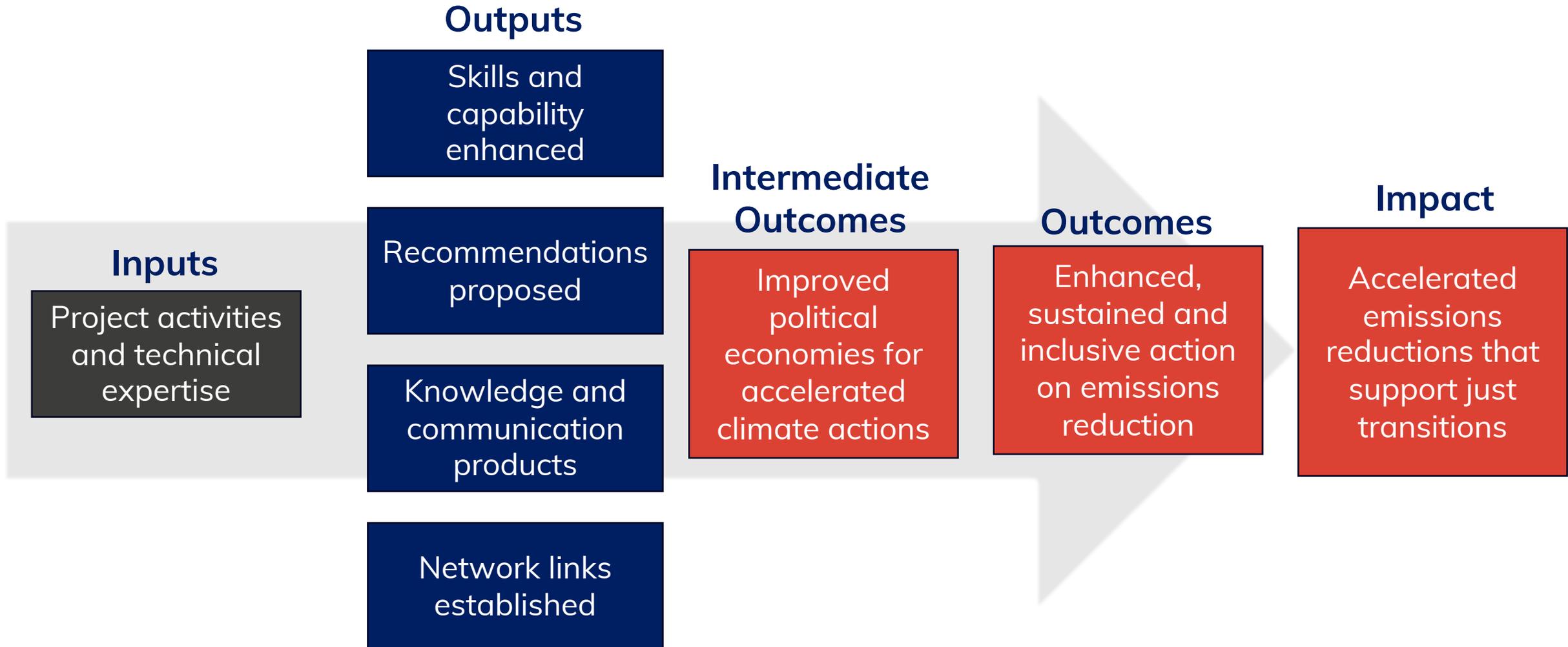
Skills & capabilities enhanced

Recommendations proposed

Knowledge products created /
communication products disseminated

Networks established / strengthened

UK PACT: High level theory of change



Planning for project management

UK PACT projects can be demanding due to the requirement to submit evidence of all outputs that have been achieved. Applicants must ensure there is sufficient resourcing within teams and in budgets to meet these expectations

- Projects will be expected to report on project outputs as they are achieved
- Projects will be expected to complete technical, financial and risk reporting on a quarterly basis
- Project management, results measurement and gender equality and social inclusion are all priorities for UK PACT and we encourage applicants to plan and budget for these tasks adequately
- All projects will need to appreciate the current energy context in South Africa and ensure their work promotes greater energy security and equality.

UK PACT will carry out an annual review process to ensure quality delivery and responsiveness to the South African Government's demand

**UK PACT**[About](#) [Funds](#) [Projects](#) [Resources](#) [Blog](#) [Events](#) [News](#)

All applications must be made through the South Africa-UK PACT webpage.

Once the call is live, the current call for proposals will be visible on the website, with the option to apply.



UK PACT has been partnering with South Africa since June 2020 to support the acceleration of the just transition and a low-carbon economic recovery after the COVID-19 pandemic.

For more information, visit www.ukpact.co.uk

South Africa Programme x +

ukpact.co.uk/country-programme/south-africa

Current Calls for Proposals

Sustainable transport sector

The Thailand UK PACT sustainable transport sector Call for Proposals is now live. The deadline for submitting your application is 18 September 2024 at 18:00 ICT/ 11:00 UTC.

[Click here to learn more](#)

Green finance and carbon markets sectors

The Thailand UK PACT green finance and carbon markets Call for Proposals is now live. The deadline for submitting your application is 25 September 2024 at 18:00 ICT / 11:00 UTC.

[Click here to learn more](#)

If you run into any issues with accessing or sharing the relevant templates, please contact southafrica@ukpact.co.uk before the deadline.

We suggest submitting your application long before the deadline to avoid last-minute complications.

South Africa Programme

ukpact.co.uk/country-programme/south-africa

Application specifications +

Application timeline +

How to apply

Projects will be selected through a **one-stage open and competitive call for proposals**. Applicants should read the Terms of Reference and Applicant handbook to understand what is required to submit a strong proposal for this call.

Application submission process

Step 1:
Visit the respective UK PACT Call for Proposals web page.

Step 2:
Download the application pack.

Step 3:
Fill out the application pack templates.

Step 4:
Submit the form linked on the Call for Proposals web page.

Step 5:
Upload the completed application pack to the link in the email, sent upon completion of Step 4.

To start your application process, **fill in the templates below and then submit the form linked**. After submitting the form, **you will receive an email containing a link to upload your application pack**. The following documents form your application pack and must be downloaded, completed in English, and submitted via the link sent to your email, **after** submitting the form below.

- Project proposal template
- Budget and workplan template
- Project Theory of Change form
- Project risk and issue register template

All the guidance you will need to make an application can be found here:

- Terms of Reference
- Applicant handbook
- UK PACT's GEDSI Guidance
- Risk management guide for applicants

[Click here to apply](#)

The deadline for submitting proposals is on [redacted] UTC. Submissions will not be considered if the application pack has not been uploaded or if they are received after the deadline.

If you run into any issues with accessing or sharing the relevant templates, please contact [redacted] before the deadline.

Completing an application

Four templates must be completed for an application to be eligible:

1. UK PACT Country Programmes Proposal Template
2. UK PACT Country Programmes Budget and Workplan Template
3. UK PACT Country Programmes Theory of Change Template
4. UK PACT Country Programmes Risk Register

These will be available on the South Africa UK PACT web page once the call is live.

You will submit your application only once all of your documents are ready.

For more information, visit www.ukpact.co.uk



UK PACT Thailand | August 2024 | Sustainable Energy

Please fill out this form to begin your application for funding.

Before submitting this form
You will need to have completed your application pack. The application pack can be found on the South Africa UK PACT Country Fund website.

Next steps
After submitting your form, you will be sent an email that contains a link to upload your application pack. You will need to **upload your application pack directly to this form.**

* Required

Organisation details

1. First name *

2. Last name *

3. Organisation name *

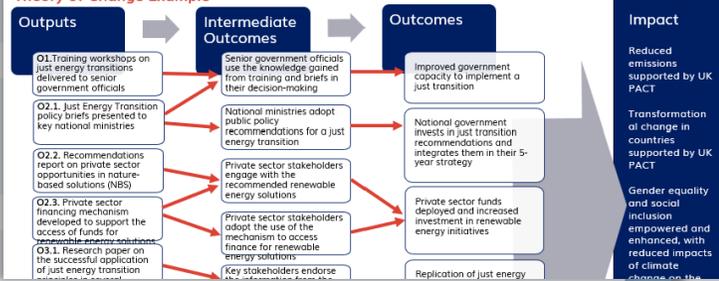
South Africa-UK PACT Country Fund Full Proposal Form – 2024

Full Proposal checklist		
Will you be able to set up a bank account that enables you to receive GBP (£) prior to receiving UK PACT funding?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Have you checked that you have not exceeded the word limit in any section of this form?	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Have you included all other relevant attachments? E.g. CVs of key staff, organogram.	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Have you completed the budget, workplan, risk register and Project Theory of Change forms? These are in separate templates and can be found on the South Africa Country Fund webpage.	YES <input type="checkbox"/>	NO <input type="checkbox"/>
Have you signed this form?	YES <input type="checkbox"/>	NO <input type="checkbox"/>

1. APPLICATION DETAILS

1.1. Project title:

Theory of Change Example



```

graph LR
    subgraph Outputs
        O1[O1. Training workshops on just energy transitions delivered to senior government officials]
        O2_1[O2.1. Just Energy Transition policy briefs presented to key national ministers]
        O2_2[O2.2. Recommendations report on private sector opportunities in nature-based solutions (NBS)]
        O2_3[O2.3. Private sector financing mechanism developed to support the access of funds for renewable energy solutions]
        O3_1[O3.1. Research paper on the successful application of just energy transition]
    end
    subgraph Intermediate_Outcomes
        IO1[Senior government officials use the knowledge gained from training and briefs in their decision-making]
        IO2[National ministries adopt public policy recommendations for a just energy transition]
        IO3[Private sector stakeholders engage with the recommended renewable energy solutions]
        IO4[Private sector stakeholders adopt the use of the mechanism to access finance for renewable energy solutions]
        IO5[Key stakeholders endorse the recommended renewable energy solutions]
    end
    subgraph Outcomes
        O1_1[Improved government capacity to implement a just transition]
        O1_2[National government invests in just transition recommendations and integrates them in their 5-year strategy]
        O1_3[Private sector funds deployed and increased investment in renewable energy initiatives]
        O1_4[Replication of just energy]
    end
    subgraph Impact
        I1[Reduced emissions supported by UK PACT]
        I2[Transformation of change in countries supported by UK PACT]
        I3[Gender equality and social inclusion empowered and enhanced, with reduced impacts of climate change on the]
    end
    O1 --> IO1
    O2_1 --> IO2
    O2_2 --> IO3
    O2_3 --> IO4
    O3_1 --> IO5
    IO1 --> O1_1
    IO2 --> O1_2
    IO3 --> O1_3
    IO4 --> O1_3
    IO5 --> O1_4
    O1_1 --> I1
    O1_2 --> I2
    O1_3 --> I3
    O1_4 --> I3
    
```

Workplan		Financial Year 2024 -2025						
GRANT WORKPLAN AND MILESTONES								
Outputs and other workstreams	Activities linked to achievement of output	Delivery Partner responsible for activity	Q3			Q4		
			Oct24	Nov24	Dec24	Jan25	Feb25	Mar25
Output 1.	1.1		o					
	1.2		x					
	1.3							
Output 2.	2.1							
	2.2							
	2.3							
Output 3.	3.1							
	3.2							
	3.3							

Risk Category	Description
Context	Risks include political developments, the economic/sectoral setting, other macro-economic factors and sources of risk such as conflict.
Delivery	Risks related to the delivery of the project including those associated with partners in the delivery chain: Timescales and reality of meeting them; technical complexity of the project, technical approach problems, scope creep, missed deliverables, poor quality deliverables.
Fiduciary	Funds not being used for the intended purposes and/or not being properly accounted for: leakage, corruption, fraud, financial mismanagement, conflict of interest, contract/procurement fraud (bid rigging, facilitation payment, price fixing, non-competitive tendering), payment fraud, salary and expense fraud, currency fluctuations, underspend against the budget.
Operational	Risks include business interruption or lacking capacity and capability to manage the project activities and outputs. For example, risks that affect the resourcing/recruitment of the project, inability/weaker coordination/management capacity between consortium partners, procurement challenges, cyber security/IT threats, health and safety, travel plans
Safeguarding	Risks include direct/indirect harm to staff, project partners, communities, stakeholders involved in the project. Includes risk of harm not caused by Implementing Partner but associated with the sector/project. Includes risks of social exclusion.
Reputational	Risks include negative media attacks, reporting or other perceptions of the project or PACT programme.
Security	Though usually a subset of contextual risks, specific risks arising from security situation in area of operation - civil unrest, conflict, crime, natural disasters and terrorism
Likelihood	Definition
Rare	Would be a one-off event or require unique/exceptional chain of events to trigger; the type of event that might happen once every 10-50 years
Unlikely	Not impossible, but exposure is not anticipated to happen in normal circumstances over lifetime of project; occurrence would be unusual/not expected
Possible	Some evidence that it will occur; frequency of exposure is occasional
Likely	More likely than not to happen; exposure is anticipated over lifetime of project
Almost Certain	About to or expected to occur; definitive signs that exposure will happen over lifetime of project

Images are examples only

List of reference documents to complete an application

The Applicant Handbook, Implementing Partner Handbooks and full terms of reference will be published alongside the calls for proposals

All the guidance you will need to make an application will be found on the web page; this includes:

- Terms of Reference
- Applicant handbook
- UK PACT's GEDSI Guidance
- Risk management guide for applicants

Visit: <https://www.ukpact.co.uk/country-programme/south-africa>

04

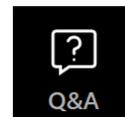
Q & A



Audience poll

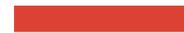
04

Q & A



05

Wrap-up and next steps



Next steps

Reminder on upcoming timeframes for application

- These slides, ToR, and Q&A from today's sessions will be published on the South-UK PACT web page in the coming days. Visit: www.ukpact.co.uk/country-programme/south-africa
- Call for Proposals will be launched in the week of 9 September 2024 on the South Africa-UK PACT web page above
- A survey will be emailed to participants to help consortium-building and for additional feedback on this webinar
- Any questions not addressed will be answered through clarifications questions once the call has been launched
- For any technical issues when submitting an application online, please contact: southafrica@ukpact.co.uk



**THANK
YOU**



Stay in touch:



www.ukpact.co.uk



southafrica@ukpact.co.uk